



South East Europe
Sustainable Energy
Policy

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Policy

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The Balkan Winter of Discontent; a pathway to pro-poor policy reform on the energy sector ?

Energy Vulnerability and Urban Transitions in Europe (EVALUATE)
DG Energy, Brussels
February 27th 2014



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Dynamics and Tensions

- ◆ **Price as a tipping point**
- ◆ **Socially acceptable behaviour – Mobile Vs Electricity**
- ◆ **Distrust of corrupt institutions**
- ◆ **Energy, a “Cash Cow” for Political Machines**
- ◆ **Investment €30 Billion on generation Vs efficiency €0**

Bulgaria, protests for cheaper energy, February 2013



The note reads: “We will not pay!”

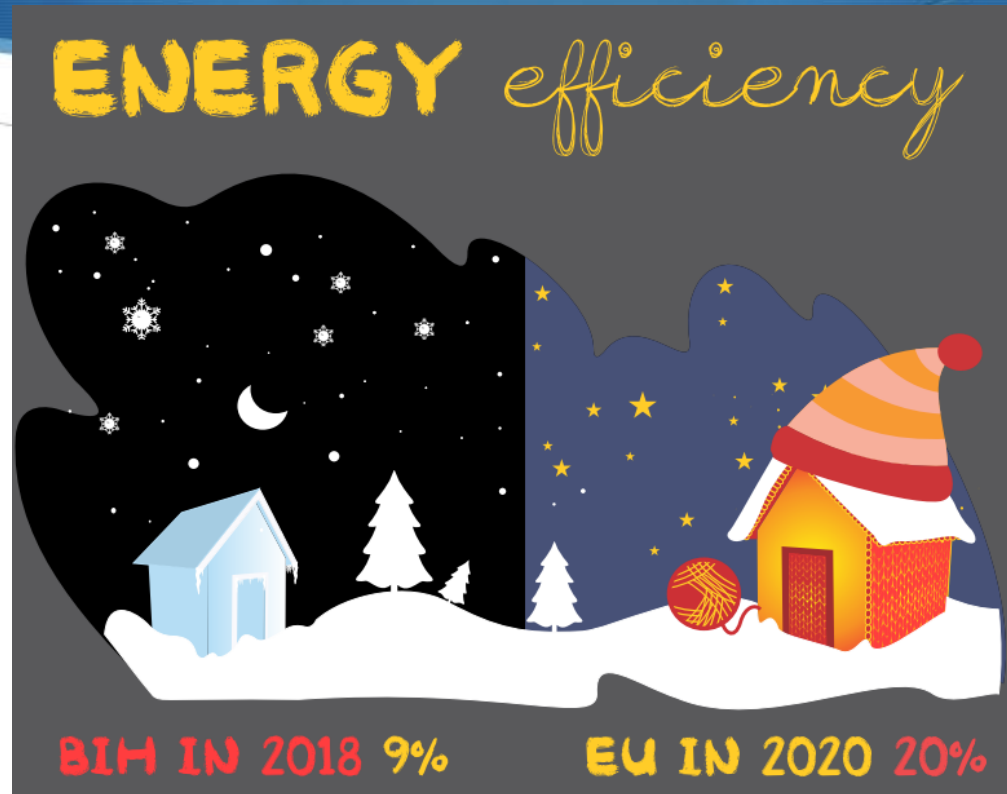
Montenegro, protests against high energy bills, February 2012



Kosovo, protests against corruption in energy sector, February 2013



Energy Efficiency – Bosnia and Herzegovina



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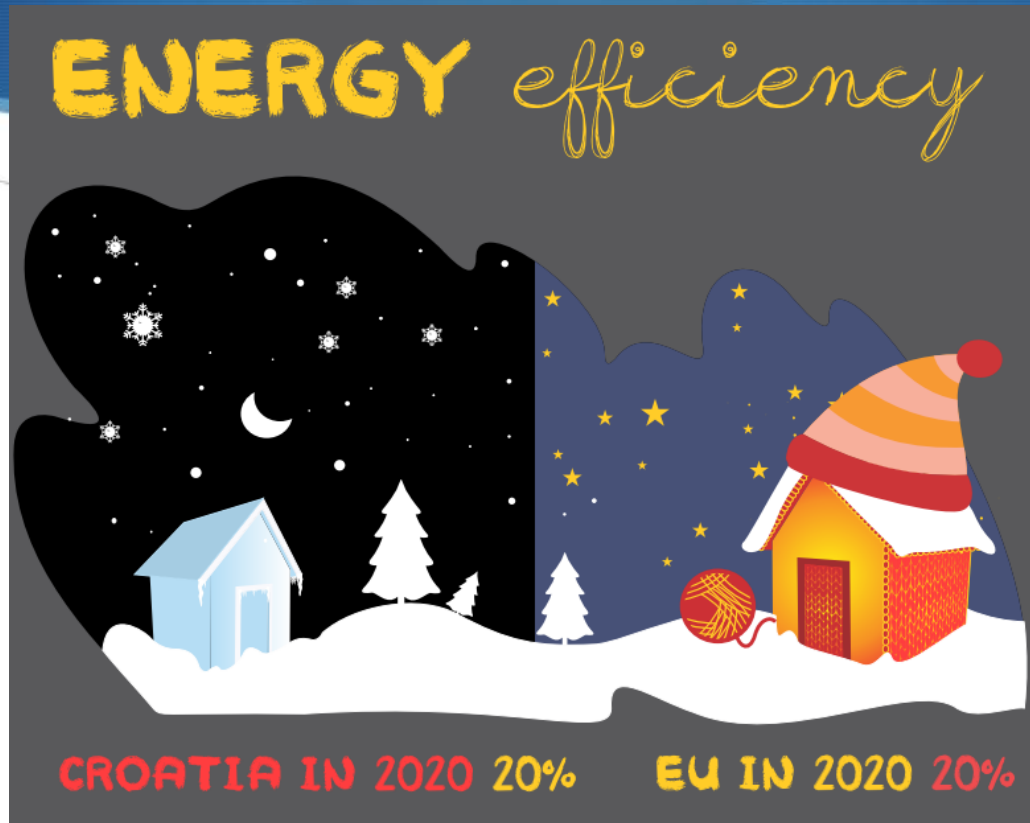
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Energy Efficiency – Best Croatia



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Energy Intensity – Worst: Macedonia & Serbia

ENERGY intensity



MACEDONIA

1:4

EU

ENERGY intensity



SERBIA

1:4

EU



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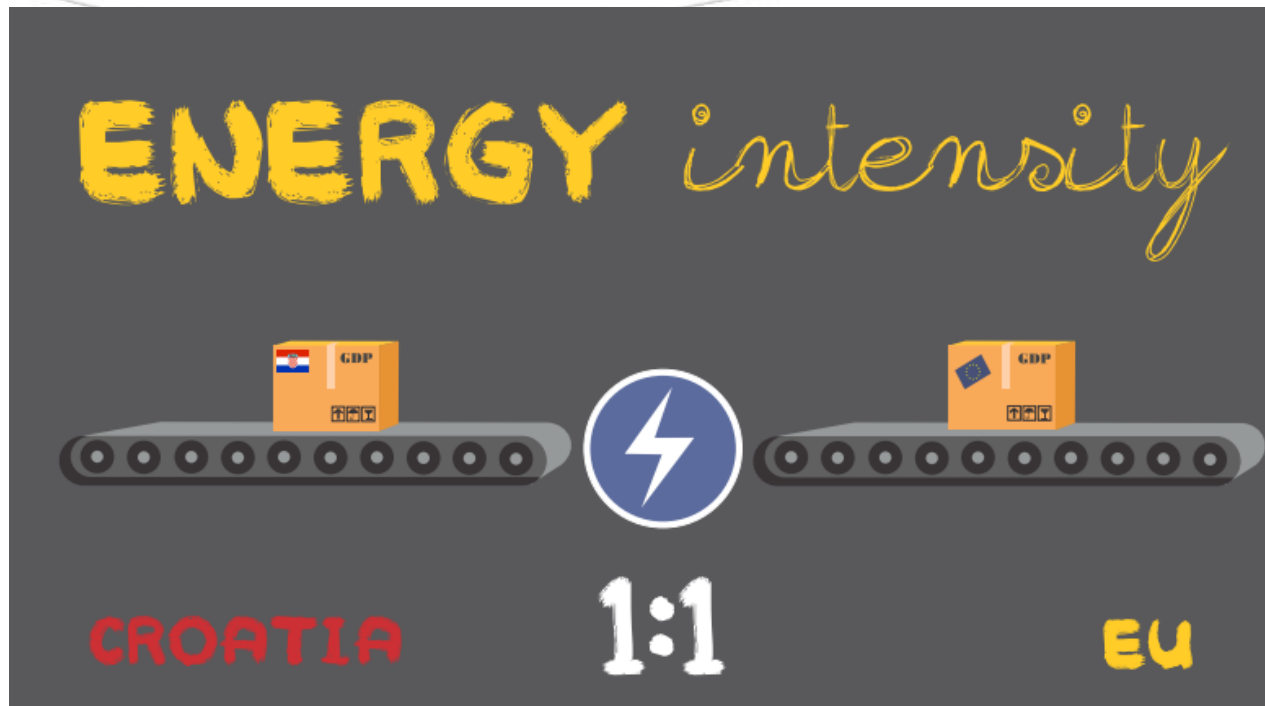
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Energy Intensity – Best: Croatia



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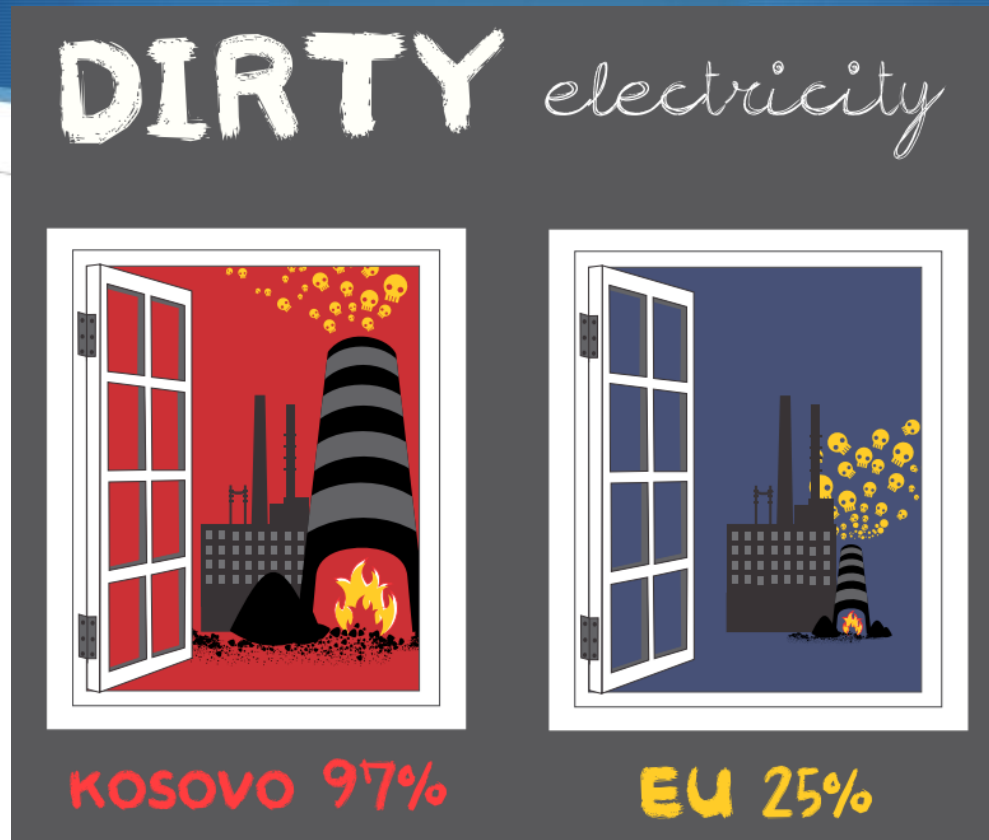
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Dirty Electricity - Kosovo



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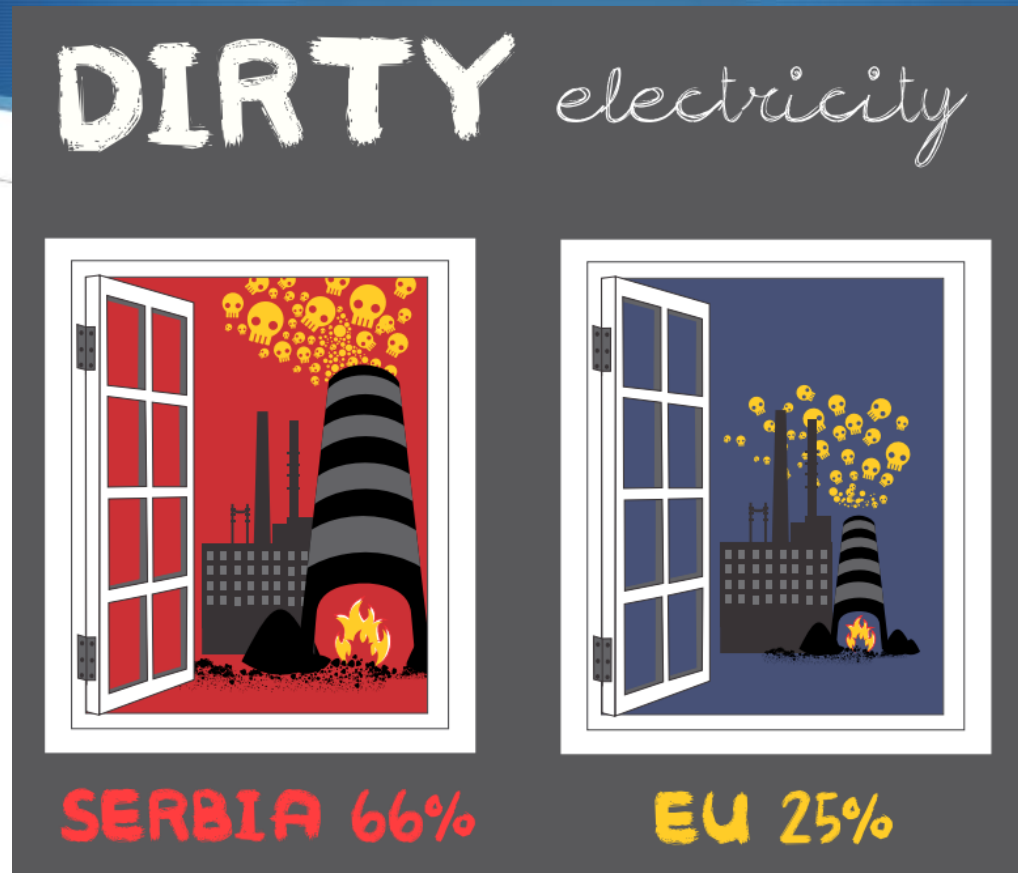
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Dirty Electricity - Serbia



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Average Wage and Energy Price Comparison

	Albania	BiH	Croatia	Kosovo	Macedonia	Montenegro	Serbia	EU
Incomes vs. prices of electricity, 2010.	<p>Average wage: 246 € *</p> <p>Average electricity price: 0,0675 €/kWh **</p>	<p>Average wage: 408 € *</p> <p>Average electricity price: 0,0634 €/kWh **</p>	<p>Average wage: 700 € *</p> <p>Average electricity price: 0,115 €/kWh **</p>	<p>***</p> <p>Average electricity price: 0,0576 €/kWh **</p>	<p>Average wage: 333 € *</p> <p>Average electricity price: 0,06 €/kWh **</p>	<p>Average wage: 515 € *</p> <p>Average electricity price: 0,0752 €/kWh **</p>	<p>Average wage: 323 € *</p> <p>Average electricity price: 0,0512 €/kWh</p>	<p>Average wage: 1413, 354 € *</p> <p>Average electricity price: 0,122 €/kWh **</p>



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Faleminderit!
Hvala!
Thank you!

Questions, Comments, Feedback?



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